



Creating Your Action Plan: Key outcomes from our time together

Sisters of Charity of Nazareth
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Creating Your Action Plan

To get the most out of our sessions, let's focus on:

- Applying what we have discussed to your fund development programs.
- Identifying possible areas of collaboration.
- Creating action steps for your return to the office.

We will break into small groups to discuss the following questions and then share in the full group.

Your Fund Development Programs

- Does your organization embrace fund development as ministry and how might that perspective be strengthened?
- What are the greatest implications of the latest philanthropic trends on your fund development?
- How balanced are your fund development methodologies? Where do you need to spend more time/less time/or allocate time differently?
- Where are you strong in donor engagement and where do you need to improve?

Areas of Collaboration

- What key areas of potential collaboration should be explored between and among the organizations in the room?
- What key areas of potential collaboration should be explored with the Congregation?
- What areas of collaboration do donors expect and are you meeting those expectations?

Your Action Plan

- What are the 1 to 2 most important things you can do in the next 60 days to strengthen your fund development program?
- Who are the 3 most important stakeholders in making these actions happen?
- What long-term vision is beginning to take shape in your mind for strengthening the fund development culture at your organization?
- What are the most impactful takeaways from this training session for your organization?

Questions and Answers

